

**Notice of Fifth Meeting of Stakeholder Consultation Committee
of SRS LIMITED
(Undergoing Liquidation)**

(Liquidation Commencement Date: 15.10.2019)

(CIN: L74999HR2000PLC040183)

NOTICE is hereby given in terms of Regulation 31A of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016 for the Fifth Meeting of the Stakeholder Consultation Committee of **SRS LIMITED** to be held on Wednesday, 04th day of November, 2020 at 03:00 P.M. at office of RBSA Restructuring Advisors LLP, 2nd Floor, IAPL House, 23, South Patel Nagar, New Delhi – 110008 to advise the Liquidator on the agenda containing list of matters for consultation of the committee.

In the wake of covid-19 and adherence to social distancing norms, the meeting shall be conducted through Video Mode (Webex, Meeting ID shall be shared separately via email with all the participants). You are requested to kindly make it convenient to attend the meeting.

Notice is sent to representatives of different class of stakeholders nominated in accordance with Regulation 31A of Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016 for attending the stakeholder consultation committee meeting:

SNO	Class of Stakeholders	Representatives	Email ID
1.	Secured Financial Creditors who relinquished their security interest under Section 52 of IBC, 2016.	State Bank of India Stress Assets Management Branch-I, 12 Floor, Jawahar Vyapar Bhawan, STC Building, 1, Tolstoy Marg, Janpath, New Delhi – 110001	sbi.04109@sbi.co.in agmcl1.04109@sbi.co.in
		Bank of India Large Corporate Branch, 36, Janpath, 10th Floor, Chanderlok Building, New Delhi-110001	largecorporatebr.newdelhi@bankofindia.co.in
		Union Bank of India Overseas Branch, M-93, Connaught Circus, New Delhi – 110001.	Cb0606@unionbankofindia.com
		Punjab National Bank (earlier Oriental Bank of	zs8343@pnb.co.in



		Commerce) M-1,2,3, M Block, Connaught Place, New Delhi – 110001	
2.	Unsecured Financial Creditors	Mr. Abhinav Garg Mr. Baljit Kapoor	abhinav_garg05@yahoo.com baljitkapoor@indiaclub.com bkpkic@gmail.com
3.	Employees and Workmen	Ms. Navneet Kwatra	navneetkwatra007@gmail.com
4.	Statutory Authorities	Excise and Taxation Department. Excise and Taxation officer-cum assessing Authority	detceastfbd@gmail.com sharma.dinesh@haryanatax.gov.in
4.	Operational Creditors	Knight Watch Security Pvt Ltd	corporate@knightwatchindia.com dgmaccounts@knightwatchindia.com
5.	Shareholders	Mr. Dinesh Lodha	dkl1234@gmail.com

AGENDA ITEMS

Items for Noting/Discussion/Consultation

1. To discuss and take note of the present status of hearings pending before NCLT and PMLA court w.r.t. the attachment of assets of SRS Limited;
2. To discuss on the closure of the business of Corporate Debtor;
3. To discuss on the sale of cinema business and other assets of Corporate Debtor;

Instructions to the Meeting:

1. This Meeting is being called under Section 35(2) of the Insolvency and Bankruptcy Code, 2016 read with Regulation 31A of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016 for consultation with the stakeholders.
2. In terms of Section 35(2) of the Insolvency and Bankruptcy Code, 2016 (“IBC”), the Liquidator shall have the power to consult the stakeholders entitled to a distribution of proceeds under Section 53 of IBC. Any such consultation, however, shall not be binding on

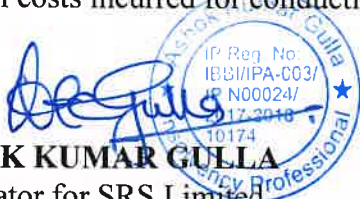


the Liquidator. The stakeholders consulted under Section 35 (2) of IBC shall extend all assistance and cooperation to the Liquidator to complete the liquidation.

3. In terms of Regulation 31A(6) of Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016, the Liquidator shall convene a meeting of the consultation committee when he considers it necessary and shall convene a meeting of the consultation committee when a request is received from at least fifty-one percent of representatives in the consultation committee.
4. The liquidator shall chair the meetings of consultation committee and record deliberations of the meeting.
5. In terms of Regulation 31A(9) of Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016, the consultation committee shall advise the Liquidator, by a vote of not less than sixty-six percent of the representatives of the consultation committee, present and voting.

The agenda items are for the discussion purpose on which representatives of stakeholders shall provide their advise to Liquidator through voting in meeting and not for their approval. All the representatives of the stakeholders have to be present in meeting and have to advise the Liquidator through their vote in the meeting itself with a vote of minimum sixty-six percent.

6. In compliance to Regulation 31A(10) of IBBI (Liquidation Process) Regulations, 2016, the advice of the consultation committee shall not be binding on the Liquidator, provided that where the Liquidator takes a decision different from the advice given by the consultation committee, he shall record the reasons for the same in writing.
7. All costs incurred for conducting this Meeting shall form part of Liquidation Costs.



The stamp is circular with a blue border. Inside the border, the text reads 'Ashok Kumar Gulla' at the top, 'IP Reg. No. IBBI/PA-003/ IP N00024/ 17-2018- 10174' in the center, and 'Insolvency Professional' at the bottom. There is a small star icon on the right side of the stamp.

ASHOK KUMAR GULLA

Liquidator for SRS Limited

Regn. No: IBBI/PA-003/IP-N00024/2017-18/10174

RBSA Restructuring Advisors LLP

2nd Floor, IAPL House, 23, South Patel Nagar, New Delhi - 110008

E-mail: ashok.gulla@rbsa.in; ip.srs@rbsa.in (for correspondence)

Date: 02.11.2020

Annexure-A

I _____, of _____, do hereby authorize Mr/Mrs _____, _____ <Designation> having Aadhar No. _____ and PAN No. _____ to attend, participate, advice on the agenda and other issues which will be deliberated upon and decided in the Fifth Stakeholder Consultation Committee Meeting of SRS LIMITED, on behalf of _____. The Meeting is scheduled on Wednesday, 04th day of November, 2020 at 03:00 P.M. at office of RBSA Restructuring Advisors LLP, 2nd Floor, IAPL House, 23, South Patel Nagar, New Delhi – 110008.

Signature
 Representative
 Name of Financial Creditor
 Designation of Financial Creditor
 Dated:
 Place:

Signature of Authorised
 Name
 Designation

#the authorised person is required to carry the identify proof specified hereinabove to the meeting